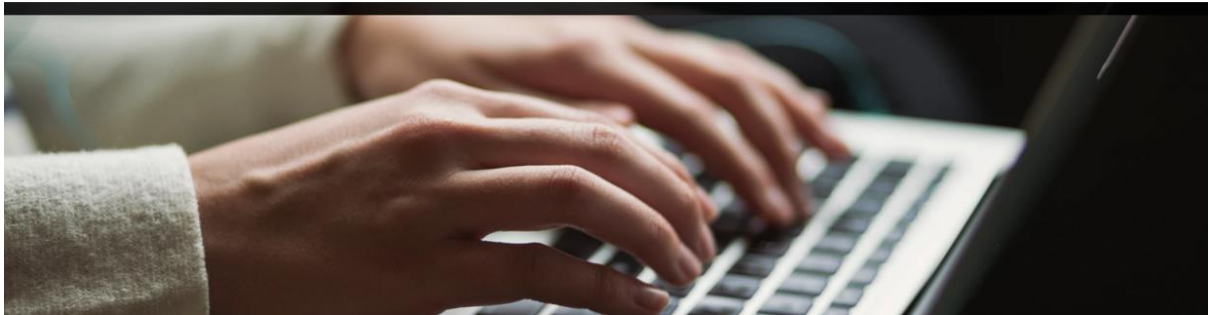




FREIGHTGUARD

We work hard, when shift happens



USER MANUAL FREIGHTGUARD ONLINE CLAIMS CAPTURE



FREIGHTGUARD

Overview

The FreightGuard Claims Capture Training manual has been developed in collaboration with Salesforce to create a user-friendly guide for the capturing of claims on the FreightGuard online Claim Capture Facility.

Instructions

By following the outlined process, a Claimant will be able to log a claim and upload all relevant documents in record time.

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Training Manual

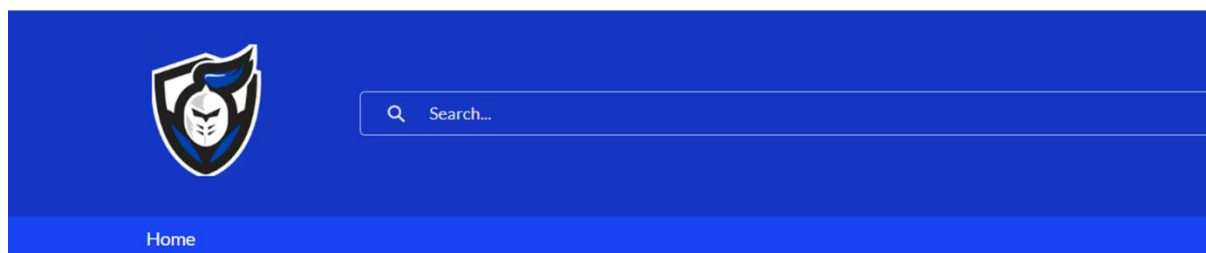
Logging a Claim

In order to log a claim, the Claimant must find the FreightGuard link which will be on your carrier's website. By clicking on the link, you will be directed to the claims wizard, which will assist you in logging the claim.

A prerequisite to logging a claim is that the Claimant must capture a Waybill/Consignment Note and Cost Price Invoice as these are the minimum documents required to log a claim.

In the event that the claim is for damage or short delivery, photos of the damages or proof of short delivery must be uploaded at the end of the claim capture. The wizard will prompt the Claimant to upload these documents once the main claim details have been captured.

The Waybill/Consignment Note number is the first item to be captured as per the screenshot below.



FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Claimant Claim Submission With Documents Wizard

Please capture the details of your claim. The wizard will guide you through the screens.
For the claim submission to be successful, please upload the supporting claim documents.

- Waybill / POD
- Valid documentary proof of the Cost price value of the goods to validate the value of the claim eg. Cost Price Invoice
- Photographic evidence in the event of damage claim or a claim for short delivery

Carrier: **TEST CARRIER**

* Waybill/Consignment Number

Next

Ab

Enter a Waybill Number

In order to begin the claims process, a valid waybill number must be entered

The wizard will now prompt the Claimant to click the "Next" button to move onto the consignment details.

Step 2: Enter Consignment Details



Home

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Claimant Claim Submission With Documents Wizard

Please capture the details of your claim. The wizard will guide you through the screens.
For the claim submission to be successful, please upload the supporting claim documents.

- Waybill / POD
- Valid documentary proof of the Cost price value of the goods to validate the value of the claim eg. Cost Price Invoice
- Photographic evidence in the event of damage claim or a claim for short delivery

Claimant Company Name ⓘ

Claimant Reference ⓘ

* Claimant First Name ⓘ

* E-mail

* Claimant Last Name ⓘ

* Phone

* Claimant Role ⓘ

Next

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03 FEB 2021

Wizard Help Prompts

The wizard will now prompt you to capture the claim details.

As you progress through the fields, the wizard includes 'help prompts' which when clicked on, will provide greater detail on the information required.

The Claimant is the organisation submitting the claim. Where the claimant is not a Company or Business but rather a private individual, this field can optionally be left BLANK.

Step 4.1: Enter Claimant Company Details

Claimant Details

The name of the organisation that is submitting the claim

Claimant Company Name ⓘ

Step 4.2: Enter Claimant First Name

Claimant Details

Claimant Company Name

The first name of the Person submitting the claim. If the claimant is an organisation this is the first name of the contact person at the organisation.

* Claimant First Name ⓘ

Step 4.3: Enter Claimant Last Name

Claimant Details

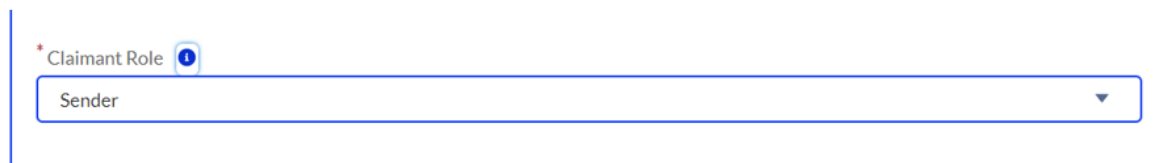
Claimant Company Name ⓘ

* Claimant First Name

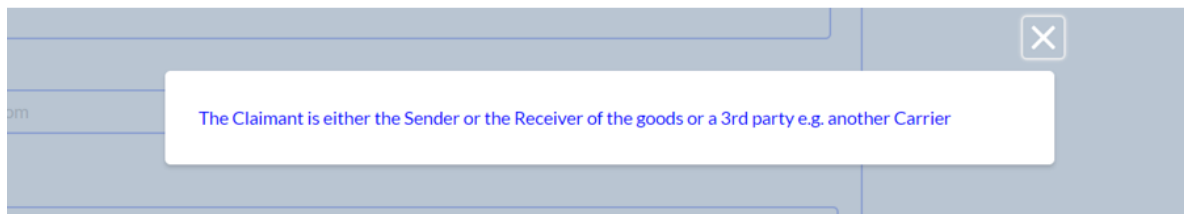
The last name (surname) of the Person submitting the claim. If the claimant is an organisation this is the last name (surname) of the contact person at the organisation.

* Claimant Last Name ⓘ

Step 4.4: Enter Claimant Role (Sender, Receiver, or 3rd party)



A screenshot of a web form showing a dropdown menu for 'Claimant Role'. The dropdown is open, displaying 'Sender' as the selected option. Above the dropdown, there is a label '* Claimant Role' with an information icon (i) to its right.

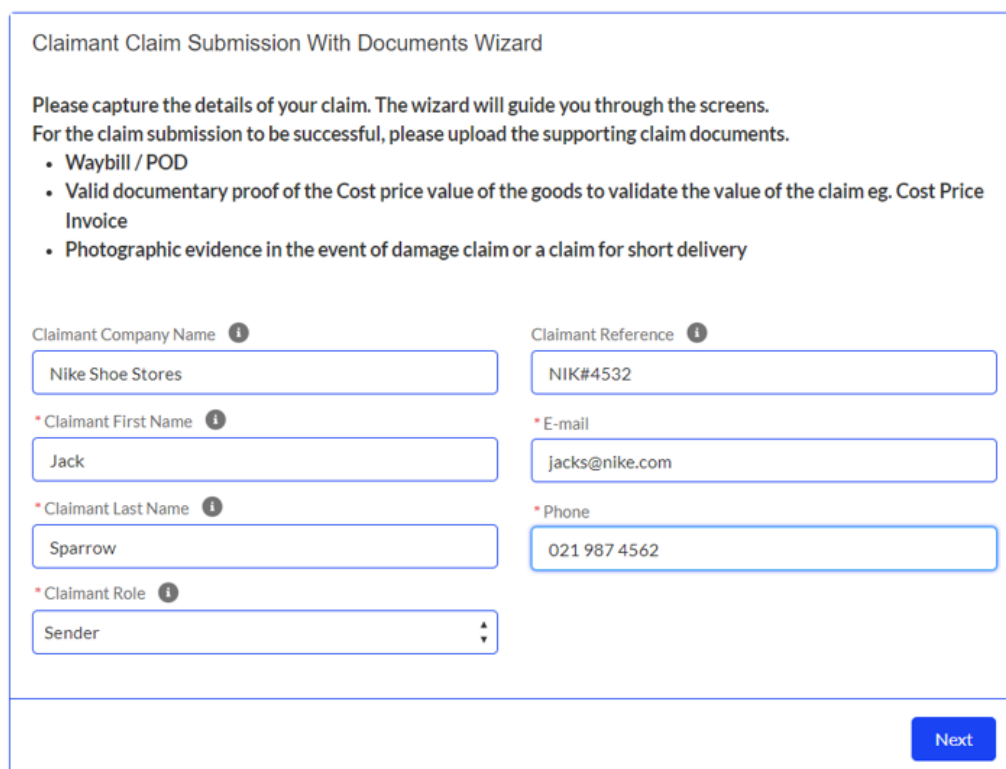


The role of the Claimant must be selected. The Claimant could be the Sender, Receiver or 3rd Party such as another carrier. In this example we have nominated the Claimant to be the sender of the goods.

Step 4.5: Enter Claimant Details

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard



A screenshot of the 'Claimant Claim Submission With Documents Wizard' form. The form is titled 'Claimant Claim Submission With Documents Wizard' and includes instructions: 'Please capture the details of your claim. The wizard will guide you through the screens. For the claim submission to be successful, please upload the supporting claim documents.' Below the instructions are three bullet points: 'Waybill / POD', 'Valid documentary proof of the Cost price value of the goods to validate the value of the claim eg. Cost Price Invoice', and 'Photographic evidence in the event of damage claim or a claim for short delivery'. The form contains several input fields: 'Claimant Company Name' (Nike Shoe Stores), 'Claimant Reference' (NIK#4532), '* Claimant First Name' (Jack), '* E-mail' (jacks@nike.com), '* Claimant Last Name' (Sparrow), '* Phone' (021 987 4562), and '* Claimant Role' (Sender). A 'Next' button is located at the bottom right of the form.

Once you have completed the Claimant Details fields, then the system will prompt you with a "Next" button.

The next field to be captured will be the Sender and Receiver details.

Step 4.6: Enter Sender Address

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Please capture the Sender Address & Receiver Details And Address

Sender Details: Company Name: Nike Shoe Stores; Contact Name: Jack Sparrow

Sender Address	Receiver Address
* City	* City
Cape Town	Durban
	Receiver Company Name
	Total Sports Umhlanga
	Receiver Contact Name
	First Name
	Michael
	Last Name
	Moore

Please note the system will require you to capture the City for both Sender and Receiver as well as the Receiver name and surname. It is not necessary to enter any other details of the address other than the City.

Because we have nominated the Claimant previously as the "Sender", the Claimant Organisation and Contact Name will be in the headline of the Sender/Receiver page as shown above

Sender details: Company name: Nike Shoe Store; Contact name: Jack Sparrow

The Claimant must complete the City fields for both Sender and Receiver.

The wizard will now prompt the Claimant to click the "Next" button to move onto the consignment details.

Claim Details

Consignment Waybill Number: **ABC1234**

* Claim Type ⓘ

Short Delivery

Please note this value must be formatted by using the Decimal point as the decimal separator.

* Claim Value ⓘ

4,500.00

* Date of Waybill

4 Sept 2023

* Date/Time Goods Delivered

6 Sept 2023

14:26

* Description of Goods

2 pairs of Nike Air Size 8 Black & Red

* Details of Damage / Loss /Short Delivery ⓘ

When carton was opened 2 shoe boxes were empty

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Step 4.8: Enter Consignment Details

The Consignment Details that must be captured are the

- Date of the waybill (The waybill number will automatically appear at the top of the capture page)
- A description of the goods

Step 4.10: Enter the Claim Type (Damage, Loss or Short Delivery)

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Claim Type

The claim type is used for determining how the claim is assessed.

* Claim Type

Short Delivery

Damage

Loss

Short Delivery

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There are 3 claim types. Loss, Damage and Short Delivery.

Loss is simply where the entire consignment has gone missing and cannot be located.

Damage is where there is evidence that the goods related to the waybill number captured have been damaged in transit.

Short shipment is usually where there has been pilferage or where the number of cartons delivered is less than the number of cartons consigned.

For both damage and short shipment, the system will require photos to be uploaded.

Step 4.11: Enter the Claim Details

Claim Details

Consignment Waybill Number: ABC1234

* Claim Type ⓘ

Short Delivery

Please note this value must be formatted by using the Decimal point as the decimal separator.

* Claim Value ⓘ

4,500.00

* Date of Waybill

4 Sept 2023

* Date/Time Goods Delivered

6 Sept 2023

14:26

* Description of Goods

2 pairs of Nike Air Size 8 Black & Red

* Details of Damage / Loss /Short Delivery ⓘ

When carton was opened 2 shoe boxes were empty

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Step 4.12: Enter the Claim Value

Home

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Claim Financial Details

Please note this value must be formatted by using the Decimal point as the decimal separator.

* Claim Value ?

* Is Service Guarantee Paid?

☐ No

☐ Yes

Previous Next

The value of the claim will be its Cost Price value. That is the amount of the direct cost to the Claimant and does not include his profit mark up, freight and other incidental charges. The value must be captured according to the format where a decimal point is used. e.g. R105.45 is one hundred and five rands and forty-five cents.

The wizard will now direct you to the "Next" button.

Step 4.13: Approve the Declaration of the Submission

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Claimant Claim Submission With Documents Wizard

I ACKNOWLEDGE THAT COMPLETION OF THIS FORM IS FOR INCIDENT REPORTING PURPOSES ONLY AND THAT ANY CLAIM WILL BE ASSESSED AND APPROVED AS PER THE TERMS AND CONDITIONS.

☐ In order to submit the claim please acknowledge.

Previous

Next

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To proceed and submit your claim, you will be required to click on the 'Acknowledge' tick box.

The wizard will now direct you to the "Next" button.

You will be informed of your unique claim number which must be quoted in all communication regarding your claim.

Documents must be uploaded to validate your claim.

Since the example used is for a short delivery claim type, there will be a minimum of 3 types of documents that must be submitted

- The Cost Price Invoice
- the Waybill/Consignment Note or Proof of Delivery
- Photos of the cartons or labels to show that there was a short delivery.

Step 4.14: Upload Invoice, Cost Price Invoice

The image shows a printed invoice from Nike Shoe Store. At the top, it says 'INVOICE' in large bold letters, flanked by two stars. Below this is the store's name 'NIKE SHOE STORE' and its address '88 MAIN RD CLAREMONT, CAPE TOWN 7501'. The invoice is divided into two main sections by dashed lines. The left section is titled 'BILL TO' and contains the recipient's details: 'GAME DISCOUNT STORE, 353 MARINE PARADE, DURBAN KZN 4056'. The right section contains 'INVOICE # 100' and 'INVOICE DATE 07/08/2020'. Below these sections is a table with two columns: 'DESCRIPTION' and 'AMOUNT'. The table lists '10 X NIKE AIRMAX SIZE 8 CODE:NK4387652#' with an amount of '12,500.00'. Below this row, it shows 'Subtotal 12,500.00' and 'VAT 15.0% 1,875.00'. At the bottom right, the 'TOTAL' is 'R14,375.00'.

DESCRIPTION	AMOUNT
10 X NIKE AIRMAX SIZE 8 CODE:NK4387652#	12,500.00
Subtotal	12,500.00
VAT 15.0%	1,875.00
TOTAL	R14,375.00

Proof that Invoice has been uploaded

The image shows a screenshot of the 'FreightGuard Claim Submission' web interface. A modal window titled 'Upload Files' is open, displaying a successful upload of a file named 'CLAIM INVOICE NIKE.pdf' (154 KB). The file is represented by a PDF icon and a progress bar that is fully filled with a green checkmark. Below the file list, it says '1 of 1 file uploaded'. A 'Done' button is visible in the bottom right corner of the modal. In the background, the main interface shows the title 'FreightGuard Claim Submission' and a section for 'Upload Claimant Documents' with instructions: 'In order to proceed with the claim assessment, you must upload the following documents: Invoice; Waybill/Consignment Note; Proof of Delivery'.

If the minimum required documents are not **all** uploaded, then the claim will not be allowed to advance.

Error Message Example

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Please upload all required documents so that the claim can be assessed.

Upload Claimant Documents for Claim RWS00001381

In order to proceed with the claim assessment all required supporting documents must be uploaded. This includes: *Cost Price Invoice; Waybill/Consignment Note; Photographic Evidence*



Cost Price Invoice

SCANNED WAYBILL OR PROOF OF DELIVERY

		Your Courier of Choice		XR789541
For enquiries, please call 1800-322 5 777 or visit our website: www.speedpost.com.sg				
SENDER DETAILS: NIKE SHOE STORE		RECEIVER DETAILS: Game Discount Store		
NAME: Michael Jordan		NAME: Devon Naidoo		
88 Main RD Claremont Cape Town 7501		353 Marine Parade Durban KZN 4506		
DESCRIPTION OF GOODS				
1 X CARTON NIKE Airzoom Pegasus		Received in Good order and Condition Date: 17/08/2020 Time: 16:42 Name: <u>Devon Naidoo</u> Signature: <u>[Signature]</u>		
2x CARTONS NIKE Airmax 270				
2x CARTONS NIKE Airforce1				
Received by DTDC : 10/08/2020				

** only 1 carton received*

Picture showing Pilferage



Confirmation of Successful Claim Submission

FreightGuard Claim Submission

Create and submit your claim and documents using the claims wizard

Thank you for submitting your claim and the relevant documentation, these will be reviewed for assessment.

Your claim reference number is **RWS00001381**.

Document Upload Counts

Cost Price Invoice = 1;

Waybill Note = 1;

Photographic Evidence = 1;

Finish

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In this final step, a summary list of the uploaded documents is displayed.

This concludes the claim submission process.